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ASX Market Announcements

### **DISPATCH OF OFFER DOCUMENT AND APPLICATION FORM TO ELIGIBLE SHAREHOLDERS**

Kaili Resources Limited (“Company”) advises the despatch today of the Offer Document and personalised Acceptance Forms to Eligible Shareholders of the 1 for 2 Underwritten Non-Renounceable Entitlement Offer that was announced on 27 November 2018.

The Entitlement Offer opens today and is scheduled to close at 5:00 pm (Sydney time) on 17 December 2018 (unless it is lawfully extended). Valid acceptances must be received before the Closing Date.

**Long Zhao**  
**Company Secretary**